

AVC SWITCH FORM

Please complete this form to change the way your AVCs are invested. If you would like to invest your AVCs in a range of Prudential funds, please complete Section A to switch the monies you have already built up.

YOUR DETAILS

Full name:		Title:
Gender:	Date of birth:	Location:
National Insurance number:		
Employee personal number:		

Please make sure that you read the notes on the back of this form, especially if you have AVCs invested in the With Profits Fund.

SECTION A AVC FUND SWITCH

With effect from (date)

I would like the AVC fund that I have already built up with Prudential to be invested as follows:

☐ Including my With Profits Fund ☐ Excluding my With Profits Fund (Enter 'X' as appropriate)

Prudential S3 Global Equity Fund	%
Prudential With Profits Cash Accumulation Fund Series 2 Fund	%
Prudential S3 Long-Term Bond Fund	%
Prudential Deposit Fund	%
Prudential Positive Impact Fund	%
Prudential S3 Index-Linked Fund	%
Prudential S3 Cash Fund	%
Prudential Dynamic Global Equity Passive Fund	%
Prudential With-Profits Cash Accumulation Fund	%
Prudential Dynamic Growth II Fund	%
Total	100 %

SECTION B

TO BE COMPLETED IN ALL CIRCUMSTANCES

Please make the changes to my AVCs as shown on this form. I have read the notes below and understand that if I switch my With Profits Fund, it may be reduced. I confirm that the details I have given are correct and that I have read and consent to the 'Data Protection' information below.

Signed:

Date:

Once completed, this form should be sent to:



**Scottish & Newcastle Pension Plan
Capita
PO Box 555
Stead House
Darlington DL1 9YT**

FOR PENSIONS DEPARTMENT USE ONLY

Prudential Scheme number

Investment allocation

Copy to Prudential

NOTES

- Switches will take effect on the first working day after Prudential receives this form.
- If you switch AVCs out of the With Profits Fund, the value of your AVCs may be reduced to take account of the market value of the underlying assets at the time of the switch.

DATA PROTECTION

Prudential Assurance Company Limited (Prudential) and the Trustee and Managers of the Scottish & Newcastle Pension Plan will use the personal information given on your AVC Application Form and any other information from you, the Trustees, their advisers or your employer, for administering the AVC Plan. Prudential will also use the information to maintain records under the insurance policy or annuity contract (taken out in connection with the AVC Plan) and to make payments under it.

Prudential and the Trustee or Managers may pass the information to other companies both within and outside the Prudential Group. Prudential may involve contractors in administration, record keeping, paying benefits and storing and destroying data. The information may also be passed to the Trustees' or Managers' advisers, His Majesty's Revenue & Customs (HMRC) and any other relevant Government departments, agencies or other public bodies.

You have the right to ask the Trustees, the Managers or Prudential to inform you about the personal data we hold about you (for which we may charge a small fee) and to have any inaccuracies corrected.